



This is an Abridged Prospectus containing salient features of the Red Herring Prospectus dated May 20, 2024 (The "Red Herring Prospectus"). You are encouraged to read greater details available in the Red Herring Prospectus.

(Red Herring Prospectus can be downloaded from the website of BRLM at [www.beelinemb.com](http://www.beelinemb.com) and of the Company [www.beacontrustee.co.in](http://www.beacontrustee.co.in))  
THIS ABRIDGED PROSPECTUS CONSISTS OF FOUR PAGES OF BID CUM APPLICATION FORM ALONG WITH INSTRUCTIONS AND SIX PAGES OF ABRIDGED PROSPECTUS. PLEASE ENSURE THAT YOU HAVE RECEIVED ALL THE PAGES.



BEACON TRUSTEESHIP LIMITED

Corporate Identity Numbers: U74999MH2015PLC271288, Date of Incorporation: December 23, 2015

REGISTERED OFFICE & CORPORATE OFFICE	CONTACT PERSON	TELEPHONE AND EMAIL	WEBSITE
7A & B, Siddhivinayak Chambers, Opp MIG Cricket Club, Gandhi Nagar, Bandra (East), Mumbai, Bandra, Maharashtra, India, 400051	Ms. Pratibha Tripathi	Tel No: +91 95554 49955 Email Id: <a href="mailto:ipo@beacontrustee.co.in">ipo@beacontrustee.co.in</a>	<a href="http://www.beacontrustee.co.in">www.beacontrustee.co.in</a>

PROMOTERS OF OUR COMPANY: PRASANA ANALYTICS PRIVATE LIMITED AND MR. PRATAPSINGH INDRAJITSINGH NATHANI

DETAILS OF THE OFFER							
TYPE	FRESH ISSUE SIZE	OFS SIZE (BY NO. OF SHARES OR BY AMOUNT IN ₹)	TOTAL OFFER SIZE	ISSUE UNDER	SHARE RESERVATION		
					QIB	NII	RII
Fresh Issue & Offer for Sale	3872000 Equity Shares aggregating to ₹ [●] Lakhs	1548000 Equity Shares aggregating to ₹ [●] Lakhs	5420000 Equity Shares aggregating to ₹ [●] Lakhs	This Offer is being made pursuant to Regulation 229(2) of SEBI ICDR Regulations, as the Company's post offer Paid-up capital would be less than or equal to twenty-five crore rupees.	Not more than 2572000 Equity Shares	Not less than 774000 Equity Shares	Not less than 1802000 Equity shares to the Retail individual investors
					Market Maker reservation portion of 272000 Equity Shares.		

These Equity Shares are proposed to be listed on the Emerge Platform of National Stock Exchange of India Limited (NSE Emerge).

DETAILS OF OFS BY PROMOTER(S)/ PROMOTER GROUP/ OTHER SELLING SHAREHOLDERS			
NAME	TYPE	NO OF SHARES OFFERED/ AMOUNT IN ₹	WACA IN ₹ PER EQUITY
Prasana Analytics Private Limited	Promoter Selling Shareholder	1298000 Equity Shares aggregating to ₹ [●] Lakhs	₹ 0.75
Mr. Kaustubh Kiran Kulkarni	Selling Shareholder	250000 Equity Shares aggregating to ₹ [●] Lakhs	₹ 4.37

Whether the company is compulsorily required to allot at least 75% of the net offer to public, to qualified institutional buyers- NA.

PRICE, MINIMUM BID LOT & INDICATIVE TIMELINES			
Price Band*	₹ 57 to ₹ 60	Minimum lot size	2000 Equity Shares
Anchor Investor Bidding Date	Monday, May 27, 2024	Initiation of Unblocking of Funds/refunds	On or before Monday, June 03, 2024
Bid Opening Date**	Tuesday, May 28, 2024	Credit of Equity Shares to demat accounts of Allotees	On or before Monday, June 03, 2024
Bid Closing Date	Thursday May 30, 2024	Commencement of Trading of Equity Shares on the Stock Exchanges	On or before Tuesday, June 04, 2024
Finalization of basis of allotment with the Designated Stock Exchange	On or before Friday, May 31, 2024		

\* For details of price band and basis of offer price, please refer to price band advertisement and page 83 of Red Herring Prospectus.

\*\* Our Company may, in consultation with the Book Running Lead Manager, consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations. The Anchor Investor Bid/Offer Period shall be one Working Day prior to the Bid/Offer Opening Date in accordance with the SEBI ICDR Regulations.

Details of WACA of all shares transacted by promoters over the trailing eighteen months from the date of Red Herring Prospectus

Period	Weighted Average Cost of Acquisition (in Rs.)	Upper End of the Price Band is 'X' times the WACA	Range of acquisition price Lowest Price-Highest Price (in Rs.)
Trailing Eighteen Month from the date of Red Herring Prospectus	3.83	15.66	0 - 240

WACA: Weighted Average Cost of Acquisition shall be calculated on fully diluted basis for the trailing eighteen months from the date of Red Herring Prospectus.

#### RISKS IN RELATION TO THE FIRST OFFER

The face value of the Equity Shares is ₹ 10/- each. The Floor Price, the Cap Price and the Offer Price to be determined by our Company in consultation with the BRLM on the basis of the assessment of market demand for our Equity Shares by way of the Book Building Process, as disclosed in "Basis for Offer Price" on page 83 should not be taken to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the Equity Shares or regarding the price at which the Equity Shares will be traded after listing.

#### GENERAL RISKS

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in this offer. For taking an investment decision, investors must rely on their own examination of our Company and the offer, including the risks involved. The Equity Shares in the offer have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of this Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 27 of the Red Herring prospectus.

#### PROCEDURE

You may obtain a physical copy of the Application form and the Red Herring Prospectus from Emerge Platform of National Stock Exchange of India Limited ("NSE Emerge"), syndicate members, registered brokers, registrar to offer, Depository Participants, underwriters, bankers to the offer, or Self Certified Syndicate Banks. You may also download the Red Herring Prospectus from the websites of ("SEBI"), Book Running Lead Manager, Company and Stock Exchange where the equity shares are proposed to be listed that is [www.sebi.gov.in](http://www.sebi.gov.in), [www.beelinemb.com](http://www.beelinemb.com), [www.beacontrustee.co.in](http://www.beacontrustee.co.in) ; and [www.nseindia.com](http://www.nseindia.com).

If you wish to know about processes and procedures applicable to this offer, you may request for a copy of the Red Herring Prospectus and/or the General Information Document (GID) from the Book Running Lead Manager or download it from the websites of the National Stock Exchange of India Limited ("NSE") i.e. [www.nseindia.com](http://www.nseindia.com); and the Book Running Lead Manager [www.beelinemb.com](http://www.beelinemb.com).

# IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS

Sr. No.	Issuer Name	Issue Size (₹ in Cr.)	Issue Price (₹)	Listing Date	Opening Price on Listing Date (₹)	+/- % Change in Closing Price, (+/- % Change in Closing Benchmark) 30th Calendar Days from Listing	+/- % Change in Closing Price, (+/- % Change in Closing Benchmark) 90th Calendar Days from Listing	+/- % Change in Closing Price, (+/- % Change in Closing Benchmark) 180th Calendar Days from Listing
1.	Pratham EPC Projects Limited	36.00	75.00	March 18, 2024	113.30	139.80% (+0.42%)	N.A	N.A
2.	KP Green Engineering Limited	189.50	144.00	March 22, 2024	200.00	234.24% (+0.35%)	N.A.	N.A.
3.	TAC Infosec Limited	29.99	106.00	April 05, 2024	290.00	491.27% (-0.17%)	N.A.	N.A.
4.	Greenhitech Ventures Limited	6.30	50.00	April 22, 2024	95.00	N.A.	N.A.	N.A.
5.	Emmforce Autotech Limited	53.90	98.00	April 30, 2024	186.20	N.A.	N.A.	N.A.
6.	Winsol Engineers Limited	23.36	75.00	May 14, 2024	365.00	N.A.	N.A.	N.A.
7.	Piotex Industries Limited	14.47	94.00	May 17, 2024	109.00	N.A.	N.A.	N.A.

Source: Price Information [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com), Issue Information from respective Prospectus.

BOOK RUNNING LEAD MANAGER TO THE OFFER		REGISTRAR TO THE OFFER	
<b>BEELINE CAPITAL ADVISORS PRIVATE LIMITED</b> <b>SEBI Registration Number:</b> INM000012917 <b>Address:</b> B 1311-1314, Thirteenth Floor, Shilp Corporate Park, Rajpath Rangoli Road, Thaltej, Ahmedabad- 380054, Gujarat, India. <b>Telephone Number:</b> 079 4918 5784 <b>Email Id:</b> <a href="mailto:mb@beelinemb.com">mb@beelinemb.com</a> <b>Investors Grievance Id:</b> <a href="mailto:ig@beelinemb.com">ig@beelinemb.com</a> <b>Website:</b> <a href="http://www.beelinemb.com">www.beelinemb.com</a> <b>Contact Person:</b> Mr. Nikhil Shah <b>CIN:</b> U67190GJ2020PTC114322		<b>KFIN TECHNOLOGIES LIMITED</b> <b>SEBI Registration Number:</b> INR000000221 <b>Address:</b> Selenium Tower B, Plot No. 31 and 32, Financial District, Nanakramguda, Serilingampally Hyderabad-500 032, Telangana, India <b>Tel. Number:</b> +91 40 6716 2222/18003094001 <b>Fax:-</b> +91 40 6716 1563 <b>Contact Person:</b> M Murali Krishna <b>Email Id:</b> <a href="mailto:bsl.ipo@kfintech.com">bsl.ipo@kfintech.com</a> <b>Investors Grievance Id:</b> <a href="mailto:einward.ris@kfintech.com">einward.ris@kfintech.com</a> <b>Website:</b> <a href="http://www.kfintech.com">www.kfintech.com</a> <b>CIN:</b> L72400TG2017PLC117649	
STATUTORY & PEER REVIEW AUDITORS OF THE COMPANY		LEGAL ADVISOR TO THE COMPANY	
<b>M/s. P V K &amp; Co.</b> Chartered Accountants <b>Address:</b> 603, Platinum Techno Park, Above Joyalukkas Jewellers, Sector No. 30A, Vashi - 400703, Maharashtra. <b>Tel. No.:</b> +91 22 27819990/91 <b>Email Id:</b> <a href="mailto:campvk(@capvk.in">campvk(@capvk.in</a> <b>Contact Person:</b> CA Vinay Luharuka <b>Membership No.:</b> 143422 <b>Firm Registration No:</b> 139505W		<b>ANA ADVISORS</b> <b>Address:</b> 118 Shila Vihar, Gokulpura, Kalwar Road, Jhotwara, Jaipur-302012 <b>Email:</b> <a href="mailto:anaadvisors22@gmail.com">anaadvisors22@gmail.com</a> <b>Contact Person:</b> Kamlesh Kumar Goyal <b>Tel No.:</b> +91-9887906529	
BANKERS TO THE COMPANY		BANKERS TO THE OFFER, REFUND BANKER AND SPONSOR BANK	
<b>IDFC First Bank</b> <b>Address:</b> Ground Floor Naman Chambers, C-32, G-Block, Bandra-Kurla Complex, Bandra East, Mumbai 400051 <b>Tel:</b> 9326026599 <b>Email:</b> <a href="mailto:Karan.dholakia@idfcfirstbank.com">Karan.dholakia@idfcfirstbank.com</a> <b>Website:</b> <a href="http://www.idfcfirstbank.com">www.idfcfirstbank.com</a> <b>Contact Person:</b> Karan Zandani		<b>Axis Bank Limited</b> <b>Address:</b> Himmatnagar Branch, Ground Floor, Ashoka House, Civil circle road, Opposite Civil Hospital, Himmatnagar , Gujarat - 383001 <b>Tel:</b> 8980802831 <b>Email:</b> <a href="mailto:himmatnagar.branchhead@axisbank.com">himmatnagar.branchhead@axisbank.com</a> <b>Website:</b> <a href="http://www.axisbank.com">www.axisbank.com</a> <b>Contact Person:</b> Mehulkumar Ganpatbhai Sagar	
SYNDICATE MEMBER & MARKET MAKER			
<b>SPREAD X SECURITIES PRIVATE LIMITED</b> <b>Address:</b> Shilp Corporate Park, B Block, 13th Floor, B-1309, Near Rajpath Club, Rajpath Rangoli Road, S. G. Highway, Ahmedabad – 380054, Gujarat, India <b>Tel:</b> +91 79 6907 2018 <b>Contact Person:</b> Mrs. Khushbu Nikhilkumar Shah <b>Email Id:</b> <a href="mailto:info@spreadx.in">info@spreadx.in</a> <b>Website:</b> <a href="http://www.spreadx.in">www.spreadx.in</a>			
<b>Name of Credit Rating Agency and rating or grading obtained, if any:</b> Not Applicable			
<b>Name of Debenture Trustee, if any:</b> Not Applicable			
<b>Self-Certified Syndicate Banks</b>		<b>The list of banks is available on</b> <a href="https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=35">https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=35</a> <a href="https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=34">https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=34</a> which is updated from time to time	
<b>SCSBs eligible as Offer Banks for UPI</b>		<b>The list of banks is available on</b> <a href="https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=41">https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=41</a> which is updated from time to time	
<b>Non-Syndicate Registered Brokers:</b> You can submit Bid cum Application Forms in the Offer to Non-Syndicate Registered Brokers at Non-Syndicate Broker Centers. The details of such Broker Centers, along with names and contact details of the Registered Brokers are available on the websites of the Stock Exchange ( <a href="http://www.nseindia.com">www.nseindia.com</a> ). For further details, see Chapter titled “Offer Procedure” beginning at page no. 218 of the Red Herring Prospectus.			
<b>Details regarding website address (es)/link(s) from which the investor can obtain list of registrar to the Offer and Share Transfer Agents and Depository Participant who can accept Application from Investor (As applicable).</b> The Details of the Designated Registrar and Share Transfer Agents locations and Designated Collecting Depository Participant Locations along with their Names and Contact Details are available on the website of the NSE ( <a href="http://www.nseindia.com">www.nseindia.com</a> ).			

## PROMOTERS OF THE COMPANY

Sr. No.	Name	Individual /	Experience & Educational Qualification
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# IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS

		Corporate	
1.	Prasana Analytics Private Limited	Corporate	<b>Experience:</b> NA <b>Educational Qualification:</b> NA
2.	Pratapsingh Indrajitsingh Nathani	Individual	<b>Experience:</b> He is having an experience of more than 27 years in the Banking and Financial Services Industry with specialization in Debt Capital Markets, Loan Syndication & Structured Finance. <b>Educational Qualification:</b> He holds the degree of Bachelor of Arts (Economics - Honors) from Gujarat University, Ahmedabad.

## BUSINESS OVERVIEW AND STRATEGY

**Company Overview:** Our Company was originally incorporated as “Beacon Trusteeship Limited” as a Public limited company under the provisions of the Companies Act, 2013 vide Certificate of Incorporation dated December 23, 2015, issued by the Registrar of Companies, Mumbai. The Corporate Identification Number of our Company is U74999MH2015PLC271288.

**Product/Service Offering:** Our Company provides wide range of trusteeship service across various sectors such as Debenture Trustee Services, Security Trustee Services, Trustee to Alternate Investment Fund (AIF), Trustee to ESOP, Securitization Trustee, Bond Trusteeship Services, Escrow Services, Safe keeping and other allied services.

**Revenue segmentation by product/service offering:**

(₹ in Lakhs)

Particulars	For the period/year ended		
	30-Mar-24	31-Mar-23	31-Mar-22
Alternate Investment Fund	194.10	167.9	137.74
Bond Trustee	19.02	16.88	14.45
Debenture Trustee	917.24	830.62	601.65
Escrow Agent	91.21	46.51	37.37
Other services	14.47	37.17	10.00
Security Trustee	501.42	205.47	91.21
Securitization	254.11	176.01	110.48
<b>Total</b>	<b>1,991.56</b>	<b>1,480.56</b>	<b>1,002.90</b>

**Geographies Served:** Our Company has a Pan-India presence through our network in India's Various States like Punjab, Delhi, Himachal Pradesh, Chandigarh, Haryana, Rajasthan, Uttar Pradesh, Bihar, West Bengal, Odisha, Chhattisgarh, Madhya Pradesh, Gujarat, Maharashtra, Karnataka Kerala, Tamil Nadu, Telangana, Andhra Pradesh, and also at global level in Singapore.

**Revenue segmentation by geographies:**

(₹ in Lakhs)

Particulars	For the period/year ended		
	30-Mar-24	31-Mar-23	31-Mar-22
Himachal Pradesh	3.62	4.73	2.24
Punjab	5.94	4.69	3.24
Chandigarh	-	-	0.06
Uttarakhand	5.19	-	-
Haryana	52.83	37.77	32.39
Delhi	109.01	99.21	116.07
Rajasthan	16.91	18.32	16.12
Uttar Pradesh	36.82	30.80	27.45
Bihar	8.07	3.28	1.18
West Bengal	3.56	0.40	23.20
Odisha	8.73	2.35	0.87
Chattisgarh	2.71	1.10	1.49
Madhya Pradesh	2.70	5.04	4.19
Gujarat	53.14	53.53	65.20
Daman & Diu	-	-	1.25
Dadra Nagar Haveli	-	-	2.80
Maharashtra	1,341.54	996.66	583.00
Karnataka	139.61	69.09	47.03
Kerala	4.01	8.09	-
Tamil Nadu	122.40	100.27	41.25
Telangana	21.11	11.99	22.81
Andhra Pradesh	29.17	26.11	8.61
Ladakh	-	0.50	-
Singapore	2.25	3.60	0.33
Gift City	16.08	3.02	2.13
<b>Total</b>	<b>1,991.56</b>	<b>1,480.56</b>	<b>1,002.90</b>

### Key Performance Indicators:

The financial performance of the Company for the period for last three years are as follows:

(₹ in Lakhs)

Particulars	For the Year ended on		
	31-Mar-24	31-Mar-23	31-Mar-22
Revenue from Operations (₹ in Lakhs)	1,991.56	1,480.56	1,002.90
Growth in Revenue from Operations (%)	34.51%	47.63%	-
EBITDA (₹ in Lakhs)	689.29	499.86	487.67
EBITDA Margin (%)	34.61%	33.76%	48.63%
Profit After Tax (₹ in Lakhs)	516.36	384.64	361.59
PAT Margin (%)	25.93%	25.98%	36.05%
RoE (%)	31.12%	31.82%	50.52%
Operating Cash Flows (₹ in Lakhs)	503.99	(67.20)	66.25

**Client Profile or Industries Served:** We are SEBI registered Debenture Trustee vide Registration No. IND000000569. Our company is currently managed by group of professionals having extensive experience in the field of Investment Banking, Finance, Debt Syndication and financial services at large. Our company provides trusteeship services by acting as intermediary between the issuer company or entity and investors.


**Revenue segmentation in terms of top 5 clients or Industries:** Our top Five customers Contributes 36.21%, 31.18%, and 22.49% of our total sales for the year ended on March 31,

# IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS

2024, March 31, 2023, and March 31, 2022 respectively.

**Intellectual Property, if any:**

**Trademarks registered/Objected/Abandoned in the name of our Company:**

Sr. No.	Brand Name/Logo Trademark	Class	Registration / Application No.	Applicant	Date of Application	Current Status
1.		36	5378336	M/S. Beacon Trusteeship Limited, 4 C & D, Siddhivnyak Chambers, Gandhi Nagar, Bandra East, Mumbai City, Maharashtra, 400051	March 21, 2022	Trademarks Registry, Mumbai

**Domain Name:**

Sr. No.	Domain Name	Sponsoring Registrar and Registry Domain Id	Owner	Creation Date	Registry Expiry Date
1.	beacontrustee.co.in	GoDaddy.com, Domain ID: D10140220-IN	M/s Beacon Trusteeship Limited	December 02, 2015	December 02, 2024
2	beacontrustee.in	GoDaddy.com, Domain ID: D10140221-IN	M/s Beacon Trusteeship Limited	December 02, 2015	December 02, 2024
3	beacontrusteeship.com	GoDaddy.com, Domain ID: 2069066856_DOMAIN_COM-VRSN	M/s Beacon Trusteeship Limited	October 26, 2016	October 26, 2024

**Market Share:** Not Ascertainable

**Manufacturing plant, if any:** N.A.

**Employee Strength:** As on March 31, 2024, we have the total 76 Employees.

## BOARD OF DIRECTORS

Sr. No.	Name	Designation (Independent / Whole time / Executive / Nominee)	Experience & Educational Qualification	Other Directorships
1.	Pratapsingh Indrajitsingh Nathani	Chairman & Managing Director	<p><b>Experience:</b> He is having an experience of more than 27 years in the Banking and Financial Services Industry with specialization in Debt Capital Markets, Loan Syndication &amp; Structured Finance.</p> <p><b>Educational Qualification:</b> He Holds the degree of Bachelor of Arts (Economics - Honors) from Gujarat University, Ahmedabad.</p>	<p><b>Indian Companies/LLP:</b></p> <ul style="list-style-type: none"> <li>➤ Codium Techlabs Private Limited</li> <li>➤ Beacon Payroll &amp; Benefits Private Limited</li> <li>➤ Beacon Investor Holdings Private Limited (Formerly known as Beacon RTA Services Private Limited)</li> <li>➤ Kratos Capital Advisors Private Limited</li> <li>➤ Vermillion Finalytics Private Limited</li> <li>➤ Beacon Wealth Managers Private Limited</li> <li>➤ Faering Capital Trustee Company Private Limited</li> <li>➤ Prasana Analytics Private Limited</li> <li>➤ Prasana Ventures Private Limited</li> <li>➤ Beacon Capital Advisors Private Limited</li> <li>➤ Beacon Asset Services (IFSC) Private Limited</li> <li>➤ Prasana Social Welfare Foundation</li> <li>➤ Burst Eduserve LLP</li> <li>➤ Prasana Realty Services LLP</li> <li>➤ Avyukta Pravaah Wellness LLP</li> </ul>
2.	Kaustubh Kiran Kulkarni	Director and Compliance Officer - DT	<p><b>Experience:</b> He is having more than 17 years of Experience in the field of Business Development, Compliance, Operations, Product development, Digitization, Management Consulting on Financial &amp; Operational aspects, Research, Investment Banking &amp; Debt Syndication.</p> <p><b>Educational Qualification:</b> He has Completed his Bachelor of Engineering in Mechanical from University of Pune in 2004 and also Completed his Post Graduate Diploma in Business Administration from Indo German Training Centre, Mumbai in 2007.</p>	<p><b>Indian Companies/LLP:</b></p> <ul style="list-style-type: none"> <li>➤ Azeem Infinite Dwelling India Private Limited</li> <li>➤ Kratos Capital Advisors Private Limited</li> <li>➤ Vermillion Finalytics Private Limited</li> <li>➤ Faering Capital Trustee Company Private Limited</li> <li>➤ Beacon Payroll &amp; Benefits Private Limited</li> <li>➤ Beacon Investor Holdings Private Limited (Formerly known as Beacon RTA Services Private Limited)</li> <li>➤ Codium Techlabs Private Limited</li> <li>➤ Beacon Asset Services (IFSC) Private Limited</li> <li>➤ Beacon Wealth Managers Private Limited</li> <li>➤ Cactus Venture Partners LLP</li> </ul>
3.	Sanjay Bhasin	Non-Executive Director	<p><b>Experience:</b> He is having more than 34 Years of experience in Financial Services with a penchant for diverse businesses in unfamiliar territories &amp; has run large and complex businesses in India, UK and West Africa.</p> <p><b>Educational Qualification:</b> He has completed his Bachelor of Commerce from University of Delhi in 1986. He has also passed the final examination of The Institute of Cost and Works Accountants of India in 1988. He has also completed his Post Graduate Diploma in</p>	<p><b>Indian Companies/LLP: NA</b></p>

# IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS

			Management from the Indian Institute of Management in 1988.	
4.	Vasan Paulraj	Independent Director	<b>Experience:</b> He is having around 21 years of experience in Investment Banking and Capital Syndication – Equity & Debt for large corporates. <b>Educational Qualification:</b> He hold the Degree of Chartered Accountant from the Institute of Chartered Accountant of India.	<b>Indian Companies/LLP:</b> <ul style="list-style-type: none"> <li>➤ Beacon Capital Advisors Private Limited</li> <li>➤ Balaji Accommodations &amp; Rentals LLP</li> <li>➤ Kiaan Capital Advisors LLP</li> <li>➤ Burst Eduserve LLP</li> </ul>
5.	Sanjay Sinha	Independent Director	<b>Experience:</b> He has an extensive experience in areas such as corporate finance, portfolio management & strategic planning. <b>Educational Qualification:</b> He holds the degree in Bachelor of science from Magadh Vishwavidyalaya, He has also completed Post Graduate Certificate in Investment Banking from Indian Institute of Management Indore.	<b>Indian Companies/LLP: NA</b>
6.	Bhoomika Aditya Gupta	Independent Director	<b>Experience:</b> She is having expertise in the field of accountancy and has an experience of more than 5 years, being an Independent Director in professional capacity. <b>Educational Qualification:</b> She has completed Bachelor of Commerce.	<b>Indian Companies/LLP:</b> <ul style="list-style-type: none"> <li>➤ Airan Limited</li> <li>➤ Indifra Limited</li> <li>➤ Quadpro ITES Limited</li> </ul>

## OBJECT OF THE OFFER

(Amount ₹ in Lakh)

Sr. No.	Particulars	Amount Required	From IPO Proceeds	Internal Accruals/Equity/Reserves	Balance from Long/Short Term Borrowing
1.	Building Up Technology Infrastructure for our existing business	700.00	700.00	0.00	0.00
2.	Investment in Wholly owned subsidiary i.e. Beacon Investor Holdings Private Limited, to commence the services of Depository Participant and Registrar & Share Transfer Agent.	1107.00	699.00	408.00	0.00
3.	Purchase of New Office Premises	325.00	325.00	0.00	0.00
4.	General Corporate Purpose	[•]	[•]	0.00	0.00
5.	Offer related Expenses	[•]	[•]	0.00	0.00
<b>Total</b>		[•]	[•]	<b>408.00</b>	<b>0.00</b>

\* Subject to finalization of Price at the time of filing of Prospectus.

Details and reasons for non-deployment or delay in deployment of proceeds or changes in utilization of offer proceeds of past public issue / rights issue, if any, of the Company in the preceding 10 years. – **NOT APPLICABLE**

Name of monitoring agency, if any - **NOT APPLICABLE**

Terms of Issuance of Convertible Security, if any - **NOT APPLICABLE**

## SHAREHOLDING PATTERN

Sr. No.	Particulars	Pre offer number of shares	% of holding of pre offer
1.	Promoters & Promoter Group	9634553	67.88
2.	Public	4558360	32.12
<b>Total</b>		<b>14192913</b>	<b>100.00</b>

Number / amount of equity shares proposed to be sold by Selling Shareholders:

NAME	TYPE	NO OF SHARES OFFERED/ AMOUNT IN ₹
Prasana Analytics Private Limited	Promoter Selling Shareholder	1298000 Equity Shares aggregating to ₹ [•] Lakhs
Mr. Kaustubh Kiran Kulkarni	Selling Shareholder	250000 Equity Shares aggregating to ₹ [•] Lakhs

## RESTATED CONSOLIDATED FINANCIALS

(₹ in Lakh except mentioned otherwise)

Particulars	For the Period / Year ended on		
	31-Mar-24	31-Mar-23	31-Mar-22
Total income from operations (Net)	1,991.56	1,480.56	1,002.90
Net Profit/(Loss) before tax and extraordinary items	706.98	534.99	490.23
Net Profit/(Loss) after tax and extraordinary items	516.36	384.64	361.58
Equity Share Capital	1,419.29	301.98	301.98
Reserve and Surplus	498.24	1,099.19	714.55
Net Worth	1,916.29	1,399.53	1,016.53
Basic EPS (Post-Bonus)	3.64	2.71	2.74

# IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS

Particulars	For the Period / Year ended on		
	31-Mar-24	31-Mar-23	31-Mar-22
Diluted EPS (Post-Bonus)	3.64	2.71	2.74
Return on Net Worth (%)	26.95%	27.48%	35.57%
Net asset value per share-(Face Value of ₹ 10 Each) (Post Bonus)	13.50	9.86	7.71

## INTERNAL RISK FACTORS

1. We have certain outstanding litigation against us, an adverse outcome of which may adversely affect our business, reputation and results of operations.
  2. We do not own our registered office.
  3. Our Company is subject to SEBI governed regulatory body and other government agencies. Changes in regulations could impact the business model of Our company and increase in costs.
  4. The trustee industry in India is becoming increasingly competitive. Trustee companies face competition from both established players and new entrants. Increased competition could put downward pressure on fees and margins.
  5. Our Company as Trustee company plays a critical role in protecting the interests of debenture holders. If our company fails to adequately fulfill its obligations and duties, this could damage our reputation and make it more difficult to attract new clients in the future.
- Due to character limits prescribed in the applicable regulations, entire text of the Risk Factors has not been incorporated here. Please refer page 27 of the Red Herring Prospectus for further details.

## SUMMARY OF OUTSTANDING LITIGATIONS CLAIMS AND REGULATORY ACTION

- A. There are no pending litigations by the Company or against the Company, by the Directors or against the Directors, or by the Promoters or against the Promoters or by the Group Company or against the Group Company except mentioned below:

Name of Entity	Criminal Proceedings	Tax Proceedings	Statutory or Regulatory Proceedings	Disciplinary actions by the SEBI or Stock Exchanges against our Promoters	Material Civil Litigations	Aggregate amount involved (Rs in Lakhs)
<b>Company</b>						
By the Company	NA	NA	NA	NA	NA	NA
Against the Company	NA	3	NA	NA	2	51.68
<b>Directors</b>						
By our Directors	NA	NA	NA	NA	NA	NA
Against the Directors	NA	1	NA	NA	NA	35.93
<b>Promoters</b>						
By Promoters	NA	NA	NA	NA	NA	NA
Against Promoters	NA	NA	NA	NA	NA	NA
<b>Subsidiaries</b>						
By Subsidiaries	NA	NA	NA	NA	NA	NA
Against Subsidiaries	NA	NA	NA	NA	NA	NA
<b>Group Companies</b>						
By Group Companies	NA	NA	NA	NA	NA	NA
Against Group Companies	NA	3	NA	NA	NA	34.24

- B. Brief details of top 5 material outstanding litigations against the company and amount involved: -

Sr. No.	Particulars	Litigation filed by	Current status	Amount involved
1.	<b>Civil Suit No. 2130 of 2023 filed under Section 9 of the Code of Civil Procedure and pending with the Hon'ble City Civil Court, Dindoshi, Mumbai</b> <b>Original Matter: Summary Suit No. 91 of 2021</b> The plaintiff herein filed a summary suit against the respondent alleging the respondent of breaching the terms of her employment with the respondent and accordingly praying for summary judgement.	Vaishali Goverdhan Urkude	The Court further issued directions to the Registrar (Civil) of the Court to initiate process for converting the summary suit no. 91 of 2021 into appropriate Civil Suit and accordingly the matter was registered as Civil Suit No. 2130 of 2023 and the same is pending for framing of issues. The next date of hearing in the matter is April 26, 2024.	Rs. 21,38,056 along with interest @ 18% p.a.
2.	<b>Civil Suit No. 2131 of 2023 filed under Section 9 of the Code of Civil Procedure and pending with the Hon'ble City Civil Court, Dindoshi, Mumbai</b> <b>Original Matter: Summary Suit No. 92 of 2021</b> The plaintiff herein filed a summary suit against the respondent alleging the respondent of breaching the terms of his employment with the respondent and accordingly praying for summary judgement	Venkatesh Ramesh Prabhu	The Court further issued directions to the Registrar (Civil) of the Court to initiate process for converting the summary suit no. 92 of 2021 into appropriate Civil Suit and accordingly the matter was registered as Civil Suit No. 2131 of 2023 and the same is pending for framing of issues. The next date of hearing in the matter is April 26, 2024.	Rs. 13,22,381 along with interest @ 18% p.a.

- C. **Regulatory Action, if any - disciplinary action taken by SEBI or stock exchanges against the Promoters / Group companies in last 5 financial years including outstanding action, if any -** There has been no disciplinary action taken by SEBI or Stock exchanges against the Promoters / Group Companies in last 5 financial years including outstanding action, if any.

- D. **Criminal Proceedings against the promoters - N.A.**

## DECLARATION BY THE COMPANY

We hereby declare that all relevant provisions of the Companies Act, 1956, the Companies Act, 2013 and the guidelines/regulations issued by the Government of India or the guidelines/regulations issued by the Securities and Exchange Board of India, established under Section 3 of the Securities and Exchange Board of India Act, 1992, as the case may be have been complied with and no statement made in Red Herring Prospectus is contrary to the provisions of the Companies Act, 1956, the Companies Act, 2013, the Securities and Exchange Board of India Act, 1992 or rules made or guidelines or regulation issued there under, as the case may be. We further certify that all statements in the Red Herring Prospectus are true and correct.



# IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS

## LIST OF SELF CERTIFIED SYNDICATE BANKS (SCSBs) UNDER THE ASBA PROCESS

Sr. No.	Name of the Bank	Controlling Branch & Address	Contact Person	Telephone Number	Fax Number	Email
1.	Axis Bank Ltd.	Centralised Collections and Payment Hub (CCPH) 5th Floor, Gigaplex, Building No. 1, Plot No. I.T.5, MIDC, Airoli Knowledge Park, Airoli, Navi Mumbai – 400708	Mr. Sunil Fadtare Assitant Vice President	022-71315906, 9819803730	022- 71315994	Sunil.fadtare@axisbank.com
2.	AU Small Finance Bank Limited	CP3 235, Industrial Area, Apparel Park, Mahal Road, Jagatpura, Jaipur, Rajasthan 302022	Vikrant Singh Sirohi	Mobile : +91 7340012357	-	cpasba@aubank.in
3.	Bandhan Bank	Adventz Infinity@5, BN Block, Sector V, Salt Lake City, Kolkata	Sagar Ranjan Das Senior Manager	Mobile : 9022339164	-	asba.business@bandhanbank.com
4.	Bank of Baroda	Mumbai Main Office, 10/12 Mumbai Samachar Marg, Fort, Mumbai-23	Mr. Sonu A. Arekar	022-40468314, 40468307,	022-22835236	asba.fortap@bankofbaroda.com
5.	Bank of Maharashtra	Fort Branch, 1st Floor, Janmangal, 45/47, Mumbai Samachar Marg, Mumbai – 400023	SHRI. V R Kshirsagar (DGM)	022-22694160 22652595 22663947	022-22681296	brmgr2@mahabank.co.in; bom2@mahabank.co.in
6.	BNP Paribas	BNP Paribas House, 1, North Avenue, Maker Maxity, Bandra Kurla Complex, Bandra (East), Mumbai – 400051	Mr. Ashish. Chaturvedi, Mr. Dipu SA, Ms Prathima Madiwala	(022) 61964570/61964594/61964592	(022) 61964595	Ashish.chaturvedi@asia. bnpparibas.comdipu.sa@asia. bnpparibas.comprathima. madiwala@asia.bnpparibas.com
7.	Barclays Bank PLC	Barclays Bank PLC 601/603 Ceejay House, Shivsagar Estate, Dr Annie Besant Road, Worli, Mumbai – 400018	Parul Parmar	+91- 22 6719 6400/ 6575	+91- 22 6719 6996	Parul.parmar@barclays.com
8.	Bank of India	Phiroze Jeejeebhoy Tower, (New Stock Exchange Bldg), P. J. Tower, Dalal Street, Fort, Mumbai – 400 023.	Shri Navin Kumar Pathak, Senior Manager	022-22723631/1677/ 9619810717	022-22721782	Stockexchange.Mumbai, south@bankofindia.co.in
9.	Credit Suisse	10th Floor, Ceejay House, Plot F, Shivsagar Estate, Dr. Annie Besant Road, Worli, Mumbai - 400018.	Yogesh Bachwani	098216 13306	-	yogesh.bachwani@credit-suisse.com
10.	CITI Bank NA	Citigroup Center, Plot No C-61, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051	S Girish	022-26535504, 98199 12248	022-26535824	s.girish@citi.com, asba.ops@ citi.com
11.	Central Bank of India	Ground floor, Central Bank of India, Central Bank Building, Fort, Mumbai 400001	Mr. Vineet Bansaj	022- 22623148, 22623149	022-22623150	asba4082@centralbank.co.in
12.	Canara Bank	Canara Bank, Capital Market Service Branch,407, 4th floor, Himalaya House79, Mata Ramabai Ambedkar, Marg, MUMBAI-400 001	Mr. Arvind Namdev Pawar	022-22661618/ 22692973/ 9769303555	022-22664140	cb2422@canarabank.com, mbdcomcity@canarabank.com, hocmbd@canarabank.com
13.	City Union Bank Ltd.	48, Mahalakshmi St., T. Nagar, Chennai - 600 017.Tamil Nadu.	Sivaraman	044 - 24340010, 24343517, 24346060, 24348586, 9380286558, 9382642081	044 - 24348586	cub001@cityunionbank.com
14.	DBS Bank Ltd.	DBS Bank Ltd, Fort House, 221, Dr. D.N. Road, Fort, Mumbai, 400 001	Amol Natekar	+91 22 6613 1213	+91 22 6752 8470	amolnatekar@dbi.com
15.	DCB Bank	154, S.V.Patel Road, Dongri (E), Pin - 400009.	Meenaz Hasanali Thanawala	022-67474170	-	meenaz@dcbbank.com
16.	Dhanlaxmi Bank Limited	Ground Floor, Janmabhoomi Bhavan, Plot 11 -12, Janmabhoomi Marg, Fort Mumbai, Maharashtra – 400 001	Ramesh Menon	9167832288, 022- 22871658	-	ramesh.menon@dhanbank.co.in
17.	Deutsche Bank	Sidrah, 110, Swami Vivekananda Road, Khar (West), Mumbai 400052	Ms. Hetal Dholakia	(91) (022) 6600 9428 (91) (022) 6600 9419	-	hetal.dholakia@db.com manoj-s.naik@db.com; nanette. daryanani@db.com.
18.	Equitas Small Finance Bank	CPC, Phase II, 4th floor, Spencer Plaza, No 769, Anna Salai, Chennai - 600002	Chandrashekar Arumugam	(M) 8939886802	-	asbaoperations@equitasbank.com; asbarecon@equitasbank.com
19.	GP Parsik Sahakari Bank Limited	Shivram Patil Bhavan, Parsik Nagar, Kalwa, Thane	Mr.Mayur M.Tanksale	022-25456655	-	mmtanksale800@gpparsikbank.net / pjsbasba@gpparsikbank.net
20.	HSBC Ltd.	3rd Floor, PCM Dept. Umang, Plot CTS No. 1406-A/28, Mindspace, Malad (West) Mumbai 400 064 (address of IPO Operations office)	Mr Jagrut Joshi	(022) 67115485/ 9870403732	(022) 66536005	jagrutjoshi@hsbc.co.in
21.	HDFC Bank Ltd.	FIG – OPS Department HDFC Bank Ltd Lodha - I Think Techno CampusO-3 Level Next to Kanjurmarg Railway Station Kanjurmarg (East) Mumbai - 400042	Vincent Dsouza / Siddharth Jadhav / Prasanna Uchil	022-30752929 / 2927 / 2928	-	vincent.dsouza@hdfcbank.com, siddharth.jadhav@hdfcbank.com, prasanna.uchil@hdfcbank.com
22.	IDFC First Bank	Building no 2, Mindspace TTC Industrial Area, Juinagar. Navi Mumbai – 400 706	Mr. V M Praveen	022-49850025/ 9819708055	-	ASBA.CB@idfcfirstbank.com
23.	ICICI Bank Ltd.	ICICI BANK LIMITED, Capital Market Division, 1st Floor, 122, Mistry Bhavan, Dimshaw Vachha Road, Backbay Reclamation, Churchgate, Mumbai	Roshan Tellis	022-22859874/803	022-22611138	roshan.tellis@icicibank.com
24.	IDBI Bank Ltd.	IDBI Bank Limited Central Processing Unit, Sarju House, 3rd Floor, Plot No 7, Street No. 15, Andheri MIDC, Andheri (E), Mumbai.Pin : 400093	Shri. Naveen Nischal HP / Shri Viral Barodia	022- 66700525 / 685	-	hp.naveennischal@idbi.co.in / barodia.viral@idbi.co.in
25.	Indian Bank	Nandanam Branch- 480 Anna Salai, Nandanam 600035	Mr. V Muthukumar, Mr. M Veerabahu	044 24330233	044 24347755	nandanam@indianbank.co.in
26.	IndusInd Bank	IndusInd Bank Ltd. Fort Branch Sonawalla Bldg, Mumbai Samachar Marg, Fort, Mumbai 400001	Yogesh Adke Dy. Vice President	022-66366589 / 91 / 929833670809	022-22644834	yogesh.adke@indusind.com
27.	Indian Overseas Bank	Mexxanine Floor, Cathedral Branch, 762 Anna Salai, Chennai 600 002	Mr. V. Srinivasan	044 - 28513616	-	deposit@iobnet.co.in
28.	J P Morgan Chase Bank, N.A.	J.P. Morgan Tower, Off C.S.T. Road, Kalina Santacruz - East, Mumbai - 400 098	Mahesh Aras	022-61573811	022-61573949	Mahesh.aras@jpmorgan. comIndia.operations@jpmorgan.com
29.	Janata Sahakari Bank Ltd.	N S D L Department Bharat Bhavan, 1360, Shukrawar Peth, Pune -411002	Shri. Ajit Manohar Sane+91 9960239391	+91 (20) 24431011 +91 (20) 24431016 +91 9503058993	+91 (20) 24431014	jsbnsdl@dataone.in
30.	Karur Vysya Bank Ltd.	Demat Cell, Second Floor No 29, Rangan Street, T Nagar, Chennai - 600 017	Maruthi Kumar Yenamandra	044- 24340374	044-24340374	maruthikumar@kvbmail.com, kvbdp@kvbmail.com

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Sr. No.	Name of the Bank	Controlling Branch & Address	Contact Person	Telephone Number	Fax Number	Email
31.	Karnataka Bank Ltd	The Karnataka Bank Ltd Mangalore-H O Complex Branch Mahaveera Circle Kankanady Mangalore – 575002	Ravindranath Baglodi [Sr.Manager]	Ph: 0824-2228139 /140 /141	Fax: 0824-2228138	Email: mlr.hocomplex@ktkbank.com
32.	Kotak Mahindra Bank Ltd.	Kotak Infinity, 6 <sup>th</sup> Floor, Building No. 21, Infinity Park, Off Western Express Highway, General AK Vaidya Marg, Malad(E)	Prashant Sawant	D-+91 22 6605 6959M-+91 9967636316	+91 66056642	prashant.sawant@kotak.com
33.	Mehsana Urban Co-Op. Bank Ltd.	Head Office, Urban Bank Road, Highway, Mehsana – 384002	Branch Manager	+91-2762-251908	+91-2762-240762	asba@mucbank.com
34.	Nutan Nagrik Sahakari Bank Ltd.	Opp Samratheshwar Mahadev, Nr. Law Garden, Ellisbridge, Ahmedabad-380006	Miti Shah	9879506795	7926564715	smiti@1977@yahoo.com
35.	Punjab National Bank	Capital Market Services Branch, PNB House, Fort, Sir P.M.Road Mumbai	Sh. K Kumar Raja	Tel – 022- 22621122, 22621123,	022 – 22621124	pnbcapsmumbai@pnb.co.in
36.	Punjab & Sind Bank	Rajindera Place- 21 Rajindra Place Bank House New Delhi-110008	RPS Sandhu	011- 25825784/25711836 991129088	-	d0606@psb.co.in
37.	RBL Bank Limited	Techniplex – I, 9 <sup>th</sup> Floor, Off Veer Savarkar Flyover, Goregaon (West), Mumbai – 400062.	Shashikant Sanil	022-40288193, 022-40288196, 022-40288197	022-40288195	asba_ops@rblbank.com
38.	Rajkot Nagarik Sahakari Bank Ltd.	Nagrik Bhavan No 1 Parabazar Dhebarbhai Road Rajkot	Shri Yogesh Raveshiya	9427495222	(0281) 2233916/17/18	khumesh@msbindia.com; asba@msbindia.com
39.	State Bank of Hyderabad	Gunfoundry, Hyderabad	Sri Ashok Kulkarni	040-23387325	040-23387743	gunfoundry@sbyhd.co.in
40.	State Bank of Travancore	Anakatchery Buildings, Y M C A Road, Statue, Thiruvananthapuram-695001	P. P. Muraliedharan	0471-2333676	0471-2338134	dptvm@sbt.co.in
41.	SVC Co-Operative Bank Ltd.	Unit No.601-602-603 Dosti Pinnacle Plot No. E-7, Road No.22, Wagle Estate, Thane 400604	Mr. Omkar Anil Sukhathankar	(O) 71991460 71991461 71991462 71991463 71991465	-	sukhathankaroa@svcbank.com
42.	State Bank of Bikaner & Jaipur	Financial Super Market Branch, Apex Mall, Tonk Road, Jaipur	Shri N K Chandak	0141-27444159413398505	0141-2744457	sbbj11060@sbbj.co.innkchandak@sbbj.co.in
43.	State Bank of India	State Bank of India, Capital Market Branch(11777), Videocon Heritage Building(Killick House), Charanjit Rai Marg, Fort, Mumbai – 400 001.	Ms. Raviti	Telephone:022-22094932 Mobile:9870498689	022-22094921	nib.11777@sbi.co.in
44.	Standard Chartered Bank	Crescenzo, 3rd Floor, C/38-39, G-Block, Opposite MCA Club, Bandra-Kurla Complex, Bandra [East], Mumbai 400-051	Rohan Ganpule	022 - 61157250 / 022 - 61157234	022 -26757358	Ipo.scb@sc.com
45.	Syndicate Bank	Capital Market Service Branch, 26A, First Floor, Syndicate Building, P.M. Road, Fort, Mumbai.	P Padmavathy Sundaram, Chief Manager	022-22621844	022-22700997	padmas@syndicatebank.co.in/ cmse@syndicatebank.co.in
46.	South Indian Bank	ASBA Cell (NODAL OFFICE) 2nd Floor, Shanu Towers, North Kalamassery, Ernakulam, Kerala - 683 104	John K Mechery	9645817905	0484-2351923	asba@sib.co.in
47.	State Bank of Patiala	CO 99-102, Sector - 8C, Chandigarh	Shri. Amarjit Singh Girm	0172-2779116, 2546124, 2543868097/9586096	0172-2546080	b5597@sbp.co.in
48.	State Bank of Mysore	P. B. No. 1066. # 24/28, Cama Building, Dalal Street, Fort, Mumbai -400 001	Shailendra kumar	7208048007022- 22678041	022-22656346	s.kumar@sbm.co.indalalst@sbm.co.in
49.	The Federal Bank Limited	ASBA CELL, Retail Business Dept., Federal Bank, Marine Drive, Ernakulam 682031	Dhanya Dominic	0484-2201847	4842385605	rbd@federalbank.co.indhanyad@federalbank.co.inriyajacob@federalbank.co.in
50.	Tamilnad Mercantile Bank Ltd.	Tamilnad Mercantile Bank Ltd., Depository Participant Services Cellthird Floor, Plot No.4923, Ac/16,2nd Avenue, Anna Nagar (West), Chennai - 600 040, Tamilnadu, India	Mr. N. Rajasegaran	044-26192552	044-26204174	dps@tnmtonline.com
51.	The Jammu & Kashmir Bank Ltd.	79 A, Mehta House, Bombay Samachar Marg, Fort, Mumbai - 400 023.	Ashfaq Ahmad	9987984105, 022-66595971	022-6634183	bombay@jkbmail.com
52.	The Kalupur Commercial Co-Operative Bank Ltd.	Kalupur Bank Bhavan, Nr. Income Tax Circle, Ashram Road, Ahmedabad-380 014	Jay V. Pathak Manager	079-27582028	079-27544666	jay@kalupurbank.com
53.	The Lakshmi Vilas Bank Ltd.	Bharat House, Ground Floor, 104, Bombay Samachar Marg, Fort Mumbai - 400 001.	S Ramanan	022-22672255-22672247(M)-22673435(CM)	022-22670267	MumbaiFORT_bm@lvbank.in
54.	The Surat Peoples Co-op Bank Ltd	Central Office. Vasudhara Bhavan, Timaliyawad, Nanpura, Surat – 395001	Mr. Iqbal Shaikh	0261-2464577	0261-2464577,592	Iqbal.shaikh@spcbl.in
55.	The Saraswat Co-operative Bank Ltd.	Madhushree, Plot No. 85, District Business Centre, Sector – 17, Vashi, Navi Mumbai – 400703	Mr. Ajit Babaji Satam	022-27884161 27884162 27884163 27884164	022-27884153	ab_satam@saraswatbank.com
56.	TJSB Sahakari Bank Ltd	2nd Floor, Madhukar Bhavan, Road No.16, Wagle Estate	Department Head	022-25838525/530/520		tjsbasba@tjsb.co.in
57.	Union Bank of India	MUMBAI SAMACHAR MARG,66/80, Mumbai Samachar Marg, Post Bag No.253 & 518, Fort, Mumbai - 400023.	Mr. D B JAISWAR	022-22629408	022- 22676685	jaiswar@unionbankofindia.com
58.	UCO Bank	Mumbai Main (Retail) Br., UCO Bank Bldg., D. N. Road, Mumbai- 400 023	Manager	022 40180117 9022457840	022-2222870754	bo.dnroad@mtnl.net.in
59.	Yes Bank Ltd.	YES Bank Limited, Indiabulls Finance Centre, Tower -II , 8th Floor, Senapati Bapat Marg, Elphinstone Road, Mumbai – 400 013.	Alok Srivastava / Shankar Vichare / Avinash Pawar	022 3347 7374/ 7259/ 7251	022 24214504	dlbtiservices@yesbank.in
60.	The Ahmedabad Mercantile Co-Op. Bank Ltd.	Head office :- “Amco House”, Nr. Stadium Circle, Navrangpura, Ahmedabad-09	Bimal P Chokshi	079-26426582-84-88	079-26564863	amcoasba@rediffmail.com
61.	Catholic Syrian Bank Ltd.	P B No. 1900, Ground Floor, Marshall Annex Building, Soorji Vallabhdas Marg, Ballard Estate, Mumbai, Maharashtra, Pin- 400001	Ram Mohan G S	022-64502165, 022-22664269, 022-22665865, 022-22650850	-	mumbaiFORT@csb.co.in

ASBA Applicants may approach any of the above banks for submitting their application in the issue. For the complete list of SCSBs and their Designated Branches please refer to the website of SEBI <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=34>. A list of SCSBs is also displayed on the website of NSE at [www.nseindia.com](http://www.nseindia.com).